

**AVANTI HELIUM CORP.**  
400 750 – 11th Street SW  
Calgary, Alberta, T2P 3N7  
Phone: (403) 384-0401

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TO BE HELD ON NOVEMBER 17, 2023**

**TO THE SHAREHOLDERS:**

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting (the “Meeting”) of the shareholders (“Shareholders”) of Avanti Helium Corp. (the “Company”) will be held via live video conference on Friday, November 17, 2023, at 11:00 a.m. (Calgary time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2022, and the accompanying report of the auditors;
2. to set the number of directors of the Company for the ensuing year at five (5) persons;
3. to elect Chris Bakker, Robin Gamley, Michael Leo, Gregory Bronson and Genga Nadaraju as directors of the Company for the ensuing year;
4. to appoint Deloitte LLP, Chartered Accountants, as the auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
5. to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution ratifying, confirming and approving the Company’s rolling 10% stock option plan, as amended and restated, as more particularly described in the accompanying Information Circular (the “Information Circular”);
6. to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution ratifying, confirming and approving the Company’s equity incentive compensation plan, as amended and restated, as more particularly described in the Information Circular; and
7. to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Annual General Meeting of Shareholders.

The Company’s board of directors has fixed October 4, 2023 as the record date for the determination of Shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

The Company is conducting the Meeting via live video conference only. Persons wishing to attend the Meeting will be required to pre-register for the Meeting at the link set forth below. Once you have pre-registered for the Meeting, you will receive an email providing access details for the Meeting. Pre-registration is being required to ensure that only eligible shareholders and proxyholders are permitted to vote, and to ensure the proper counting of those votes.

Pre-registration link:

<https://us02web.zoom.us/meeting/register/tZApd-2uqD4rGtWdfJhAZGnMOAM5ESH8m>

The Meeting will be held via the Zoom meeting platform. In order to access the Meeting, Shareholders will have two options being: via teleconference or through the Zoom application, which requires internet connectivity. If a registered shareholder does not attend the Meeting by teleconference or through the Zoom application and wishes to vote at the Meeting, a registered shareholder will need to complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Investor Services Inc., Attention: Proxy Department, 100 University Avenue, 8<sup>th</sup> Floor, Toronto Ontario M5J 2Y1 by mail or fax at 1-866-249-7775 (for registered shareholders in Canada and the U.S.) or 1-416-263-9524 (for

registered shareholders outside Canada and the U.S.), no later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof. Registered holders can also vote online at [www.investorvote.com](http://www.investorvote.com) or by telephone at 1-866-732-VOTE (8683).

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your intermediary.

DATED at Calgary, Alberta, this 12th day of October 2023.

**BY ORDER OF THE BOARD OF**

**AVANTI HELIUM CORP.**

*“Chris Bakker”*

Chris Bakker  
Chief Executive Officer